portion of this business upon consummation of the merger described above or the exact impact of the actual recapture, if any.

DEBT SERVICE REQUIREMENTS

Set forth in the following chart are the debt service requirements for the Bonds.

Debt Service Requirements

Year (1)	Principal (2)	Interest	Total
2007	$ --	$146,966.26	$146,966.26
2008	--	244,943.76	244,943.76
2009	55,000.00	244,943.76	299,943.76
2010	80,000.00	242,743.76	322,743.76
2011	85,000.00	239,543.76	324,543.76
2012	95,000.00	236,143.76	331,143.76
2013	95,000.00	232,343.76	327,343.76
2014	110,000.00	228,543.76	338,543.76
2015	110,000.00	224,143.76	334,143.76
2016	125,000.00	219,743.76	344,743.76
2017	130,000.00	214,587.50	344,587.50
2018	140,000.00	209,225.00	349,225.00
2019	145,000.00	203,065.00	348,065.00
2020	155,000.00	196,685.00	351,685.00
2021	165,000.00	189,865.00	354,865.00
2022	180,000.00	182,605.00	362,605.00
2023	185,000.00	174,685.00	359,685.00
2024	200,000.00	166,545.00	366,545.00
2025	210,000.00	158,000.00	368,000.00
2026	225,000.00	149,075.00	374,075.00
2027	235,000.00	139,512.50	374,512.50
2028	255,000.00	129,525.00	384,525.00
2029	265,000.00	118,687.50	383,687.50
2030	280,000.00	107,425.00	387,425.00
2031	295,000.00	95,525.00	390,525.00
2032	315,000.00	82,987.50	397,987.50
2033	330,000.00	69,600.00	399,600.00
2034	350,000.00	53,760.00	403,760.00
2035	770,000.00(3)	36,960.00	806,960.00
TOTAL	$5,585,000.00	$4,938,380.10	$10,523,380.10

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(1) Includes the payment of interest on June 1 and December 1 of each year, commencing June 1, 2007, and the payment of principal on December 1 of each year indicated.
(2) The principal amounts shown assume mandatory sinking fund redemption payments are made, but assume that no optional redemptions will be made prior to maturity. See "THE BONDS - Prior Redemption."
(3) Debt service in this year is expected to be paid, in part, by applying the Reserve Fund in the amount of the Reserve Fund Requirement to such purpose.

Source: the Underwriter.