



Colorado Association of Municipal Utilities

State Legislative
Overview & Analysis

05/13/2016

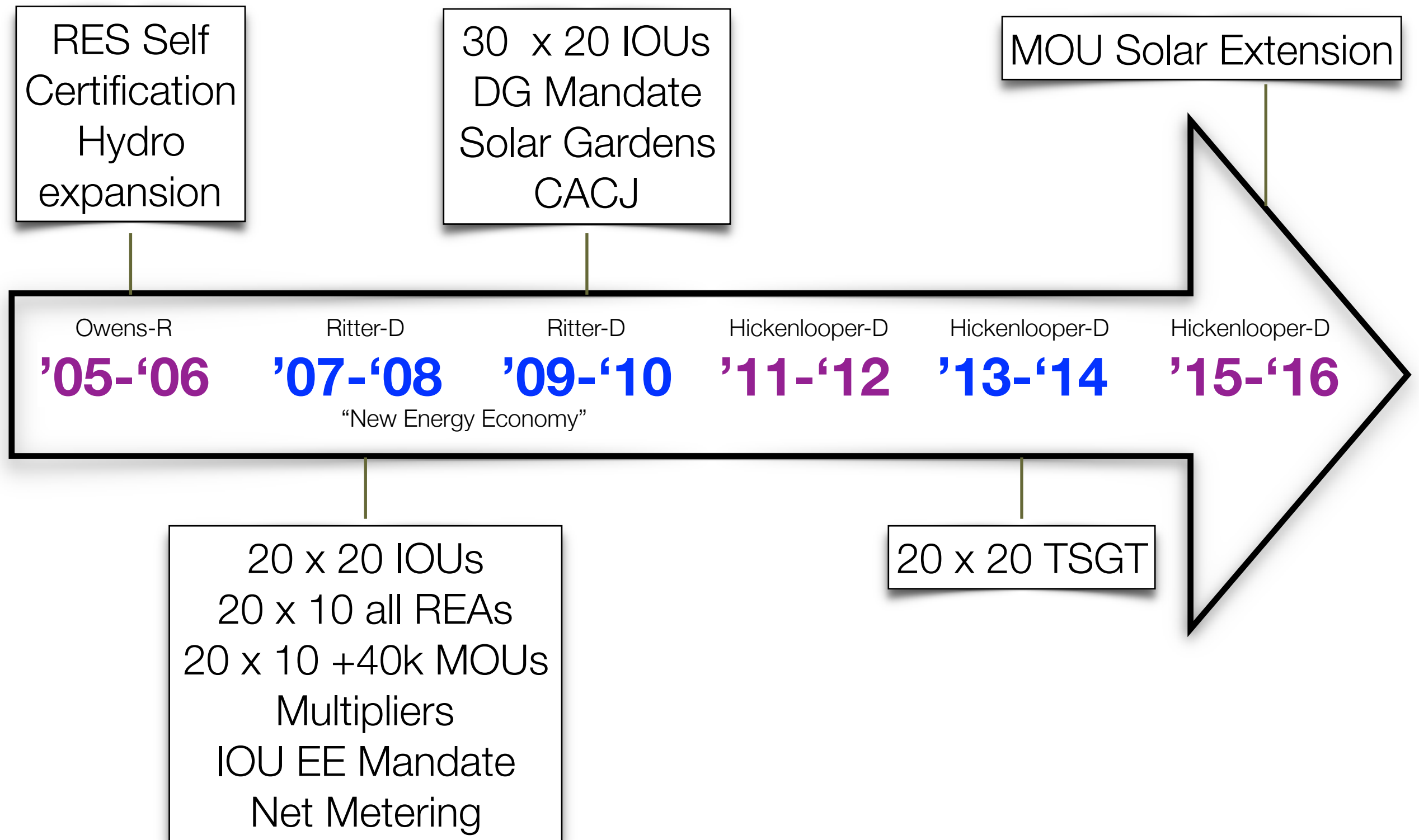


Legislative Review & Analysis

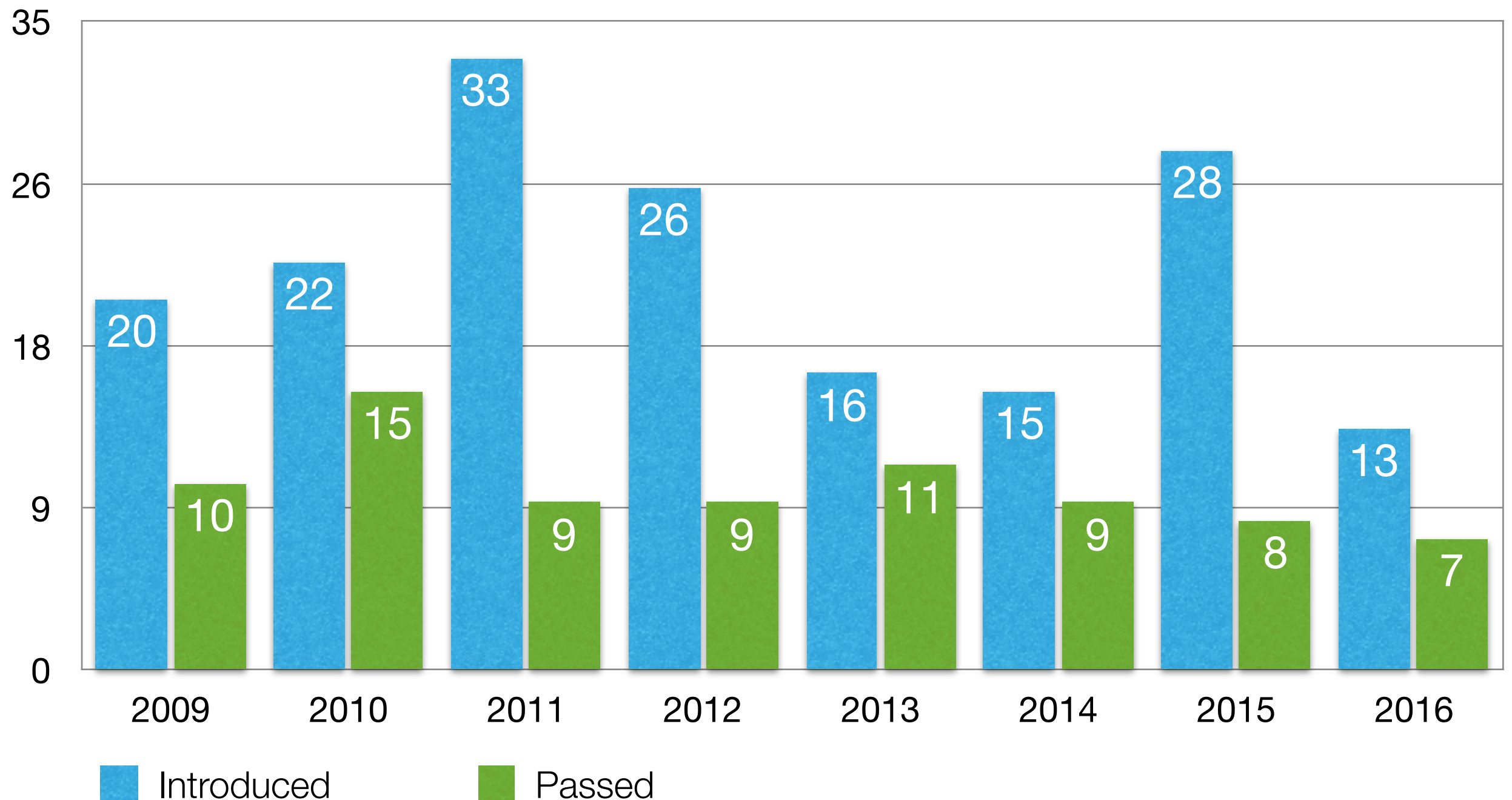
- Overview & Analysis of Legislative Trends
- 2016 Review
- Conversation on Where We May be Headed



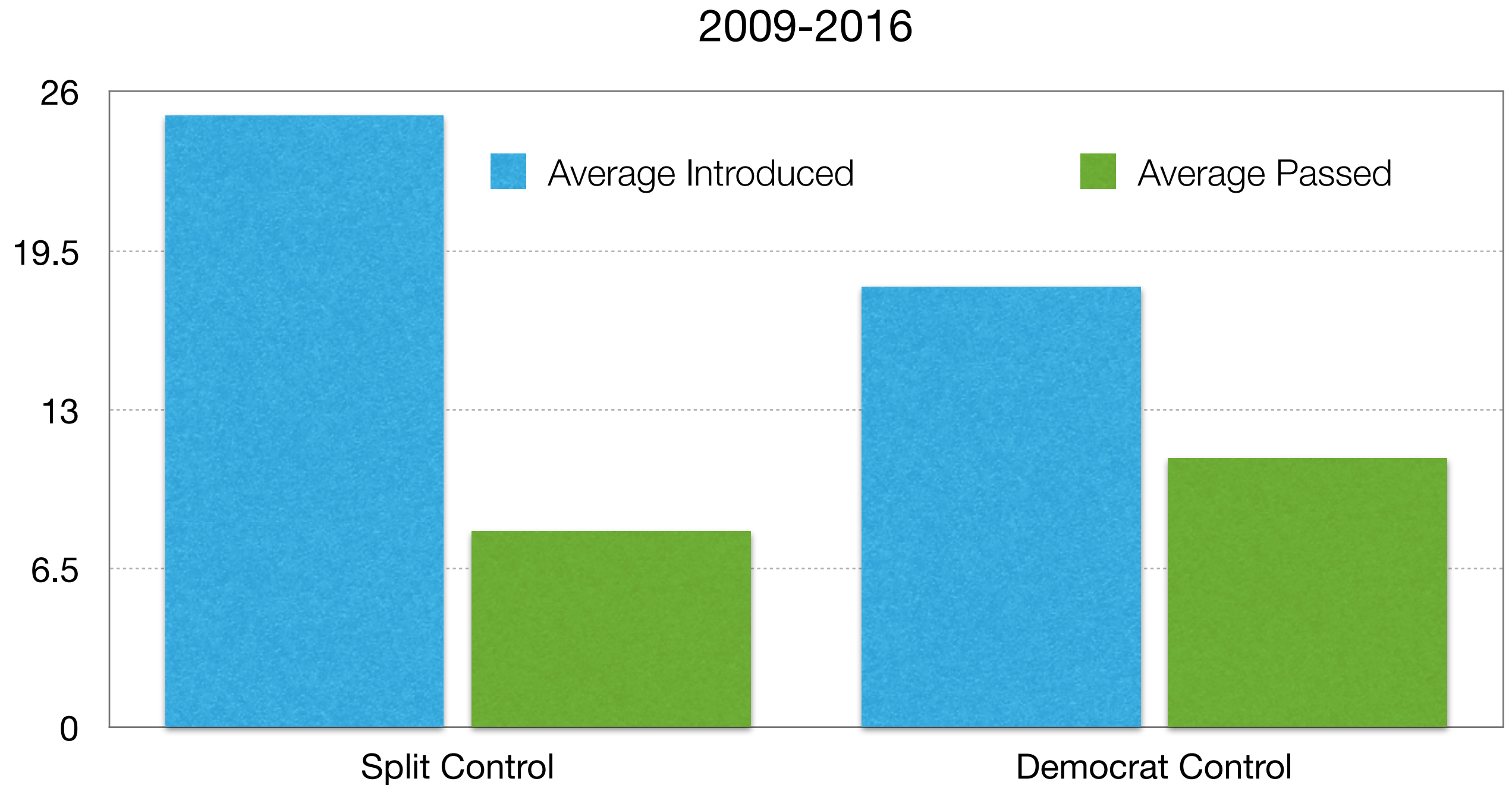
Significant Electricity Legislation 2005-Present



Electricity Related Legislation in CO



Electricity Related Legislation Trends



Contrasting General Approaches / Results

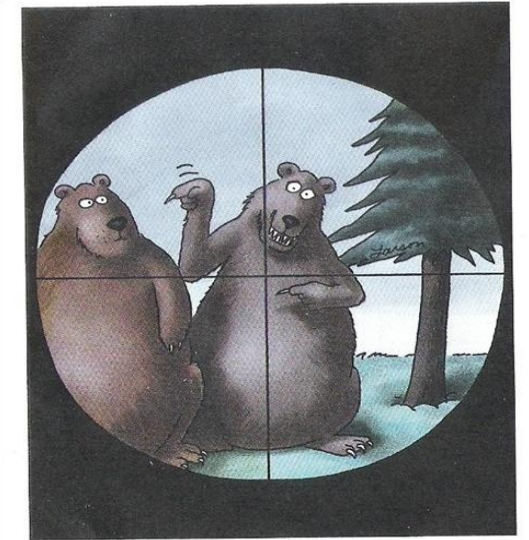
Typical
Approaches:



IOUs



REAs



MOUs

Typical
Results:

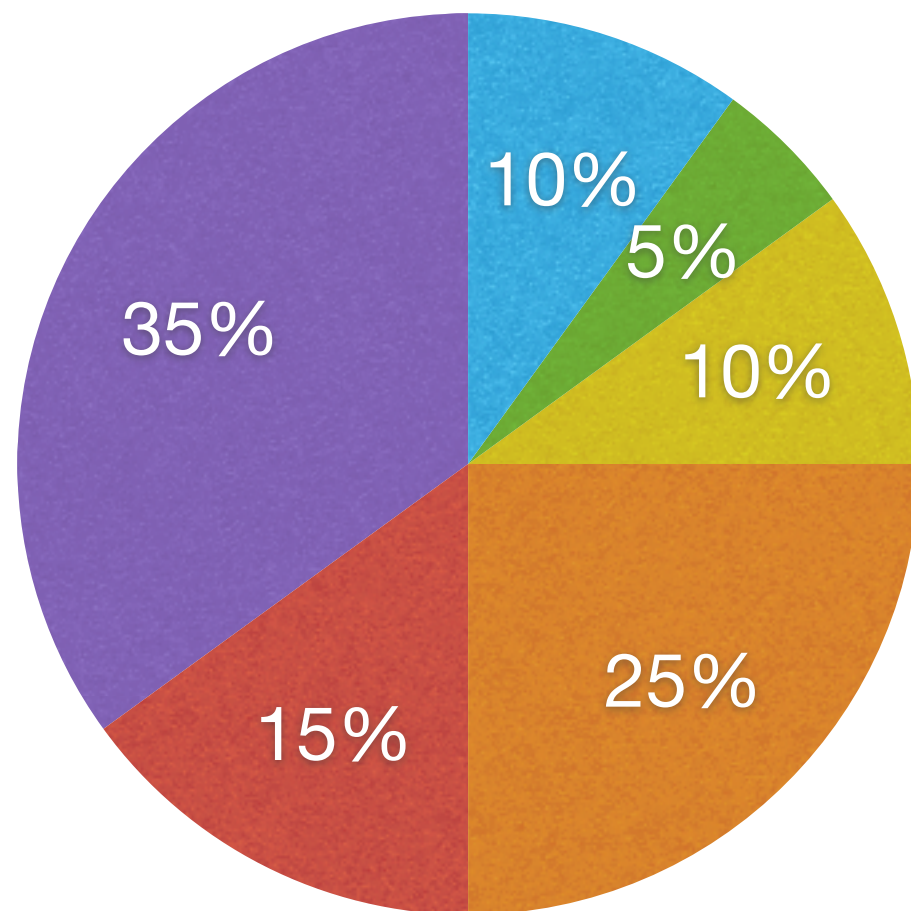


Disparate Requirements

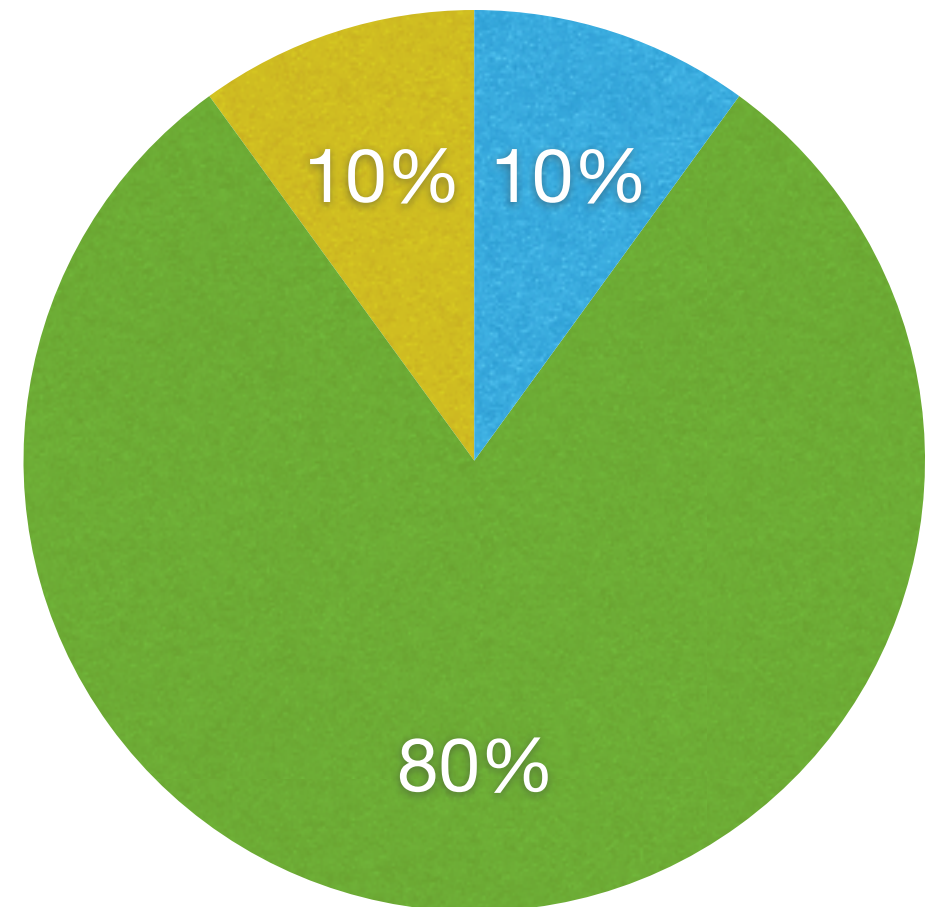
	RES	DG	Net Metering	CSG	EE
MOUs	$\geq 40k = 10\% \times 20$	No requirement	$\geq 5 k /$ Utilities set compensation	No mandate	No mandate
REAs	TSGT & IREA = $20\% \times 20$ YVPEA & Holy Cross = $10\% \times 20$	$\geq 100k = 1\%$ $< 10k = .75\%$ All others = 3%	All must offer Utilities set compensation	No mandate	No mandate
IOUs	$30\% \times 20$	3% Customers retain RECs	PUC sets compensation	PUC approves & utility must purchase all of the energy & RECs	5% reduction x 18 from 06 peak demand & energy sales PUC sets annual goals

CAMU's 2016 Legislative Advocacy in CO

2016 by Subject



2016 Positions Taken



So Where Are We Today?

- Bigger fish to fry in an election year
- Enviro's focus on oil & gas this cycle and at the ballot
- CPP stay has everyone confused
- CPP ping-pong in Colorado driven by industry more than Enviros



Where Are We Headed

- Elections matter and this cycle is impossible to predict
- SCOTUS ruling on CPP will be huge
- Pent up demand?
- Big gap in requirements, will local actions be enough?
- Family (CAMU) squabbles?





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Questions?

